

# EGG & POULTRY NATIONAL WEEKLY REVIEW

SSN 1520-6114

THURSDAY FEBRUARY 21, 2002 VOL. 53 NO. 08

**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 





Early week prices in Chicago and New York were unchanged. Elsewhere, prices ranged unchanged to lower. During the week prices in most areas were higher on all sizes. The market tone was fully steady to firm with the heavier weighted eggs in the strongest position. Demand into all channels ranged light to good and was best where features were a factor. Supplies were adequate to fully adequate and were confidently held. Central States breaking stock nest run prices were higher with checks and undergrades unchanged. Offerings were usually adequate for the moderate demand. Floor stocks adequate to mostly fully adequate. Schedules vary from plant to plant. Trade sentiment steady. Demand for light type fowl were light to moderate with offerings fully adequate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS

PER DOZEN.				
NORTHEAST CITIES	EXTRA LA	RGE	LARGE	MEDIUM
Boston (Brown)		95-97	87-89	73-75
New York		62-66	60-64	46-50
Philadelphia		56-64	55-62	44-48
SOUTHERN CITIES				
Atlanta (1) (2)		48-52	46-49	36-39
Jackson (1)		54-56	52-54	44-46
Major Louisiana Cities	s (1)	56-67	55-66	43-54
MIDWEST CITIES				
Chicago		50-54	48-52	36-40
Detroit (2)		45-50	44-49	36-38
Major Ohio Cities (2)		47-51	46-49	34-38
Major Wisconsin Citie	S	48-55	47-53	36-41
WESTERN CITIES				
Houston (1)		61-67	56-66	44-53
California (Grade AA)(	1)(3)	86	79	69

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 15-Feb-02 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	59.75	57.88	47.60
SOUTHERN	56.84	54.84	46.22
MIDWEST	49.71	48.12	38.79
WESTERN	76.32	71.13	61.12
TWELVE METRO AREAS	63.14	60.10	50.28

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

·	02-19-02	02-12-02	02-20-01
Large	28-31	28-31	44-46
Medium	17-21	19-23	34-36

WEEKLY SHELL EGG INVENTORY REPORT-AM FEB 18, 2002 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(00 00000111 011000711000)							
			NO	SC	o so		5-Area	
	Nor	theast	CENT	CEN	T Atl	Pacific	;	
Jumbo	Curr Wk	9.8	19.7	8.0	13.6	12.4	63.5	
	Change	1.1	-0.9	1.7	0.6	1.2	6%	
	•							
Ex Lge	Curr Wk	30.9	35.3	16.2	24.1	28.6	135.1	
· ·	Change	-0.1	0.8	-1.0	-3.5	0.6	-2%	
Large	Curr Wk	35.2	104.5	72.2	74.3	122.2	408.4	
	Change	-11.4	-0.3	-12.4	-13.0	-2.8	-9%	
Medium	Curr Wk	15.2	44.7	20.3	23.0	25.2	128.4	
	Change	2.9	3.8	-3.7	-2.4	-1.5	-1%	
Small	Curr Wk	4.5	8.1	3.9	4.5	8.7	29.7	
	Change	1.1	0.4	-1.7	0.2	3.3	13%	
Misc	Curr Wk	3.8	24.1	7.1	12.3	6.0	53.3	
	Change	-0.2	-1.4	1.6	0.4	-0.2	0%	
l la san de d	O \\	00.0	74.0	04.0	04.0	00.0	470.5	
Ungraded		22.3	71.3	21.3	34.0	30.6	179.5	
	Change	-2.1	11.3	-6.9	9.9	-2.5	6%	
Total	Curr Wk	121.7	307.7	140.0	185.8	233.7	997.9	
Percent	Change	-7%		-13%	-4%	-1%	-3%	
reiteiit	Change	-1 /0	5 /6	-13/0	<del>-4</del> /0	-1/0	-3/0	
TOTAL		Ni	umber	of	Percent	Nin	mber of	
TOTAL		141	Case		Change		erators	
					Onlange			
Shell Egg			997.	.9	-3%		170	
Shell Egg	Breaking	Stock 2			1%		38	
Total Shel	l Egg		1303.	.0	-2%		208	
	ition is su	pplied b	y a uni	verse	of 170 co	operato	rs who	

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

\*

#### EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 16-FEB-02

(LBS IN	(LBS IN THOUSANDS)			(EXCLUDES INGREDIENTS)				
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED		
	BROKEN	WHOLE	WHITE	YOLK				
CW	1,162,527	25,902	12,239	6,246	3,031	4,192		
PW	1,166,071	25,676	12,315	6,674	3,426	4,162		
LY	1,058,926	24,325	10,476	5,824	2,087	4,034		
% PW	0	1	-1	-6	-12	1		
% LY	10	6	17	7	45	4		
2002	7,914,441	175,323	82,402	43,596	21,699	28,959		
2001	7,582,267	171,334	76,486	42,378	18,502	27,673		
% CHG \	YTD 4	2	8	3	17	5		

AVERAGE YIELD PER CASE	CURRENT WEEK	PREVIOUS WEEK	
(INEDIBLE INCLUDED)	41.79	41.87	42.17
(INEDIBLE EXCLUDED)	38.18	38.30	38.36

#### FOUR ADDITIONAL STATES IN WEEKLY PROGRAM

Beginning May 16, 2001 four additional States were added to the weekly program for broiler eggs set in incubators and broiler chicks placed for meat production. The four additional States are Kentucky, Louisiana, Missouri, and Oklahoma. Data collection and weekly estimates began with the week ending April 7, 2001.

	Broiler Eg			icks Placed cted States
STATE	Feb 09	Feb 16	Feb 09	Feb 16
		Thous	sand	
AL	*29,313	29,360	21,915	22,567
AR	30,232	30,627	24,082	24,918
DE	3,631	3,633	*4,971	5,828
FL	2,366	2,297	2,473	2,150
GA	*31,765	31,482	*25,400	25,255
MD	10,036	10,072	*6,060	5,517
MS	18,905	19,099	*15,064	14,961
NC	19,332	19,473	14,293	14,270
PA	*3,529	3,942	*2,474	2,604
SC	4,618	4,945	3,701	3,893
TX	15,263	15,338	11,616	12,139
<b>V</b> A	6,737	6,535	*4,631	5,137
CA, TN, & WV	10,823	10,805	9,436	9,072
15 State Total	*186,550	187,608	*146,116	148,311
Prev. Year Total	180,246	181,711	143,285	141,289
Pct. of Prev. Yea	ar 103	103	102	105
KY	*5,833	6,394	*5,922	5,394
OK	6,565	6,579	5,243	5,212
LA & MO	9,122	9,267	7,919	7,975
19 State Total Revised	*208,070	209,848	*165,200	166,892

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 30-Mar-02 IS ESTIMATED AT 152.3 MILLION HEAD. THIS COMPARES TO 151.2 MILLION HEAD THE PREVIOUS WEEK AND TO 152.3 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 152.0 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 58.20 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 02/14/02-02/20/02 CURRENT LDS 99.00 FUTURE LDS 87.50 TOTAL LDS 186.50

	5	SE.		NE	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	33.33	34.50	34.17	38.25	40.80	34.20	54.00
GNR W 2	_		_	_	_	36.00	3.00
GNR W 3	_	_	_	_	28.75	28.25	6.00
GNR W 4	27.00	27.00	_	_	25.92	30.00	4.00
GL W XL	_	43.45	42.50	43.35	42.95	47.00	40.75
GL W LG	_	43.46	39.76	41.73	43.07	40.00	46.00
GL W MD	_	32.25	30.63	29.00	29.22	30.60	18.75
GL W SM	_	_	24.00	26.25	25.00	20.00	2.50
NRBS - 48	_		27.81	29.56	27.50	29.53	24.00
NRBS - 45	_	_	_	_	_	26.00	4.00
NRBS - 39	_		14.90	16.50	_	18.50	14.25
NRBS - 36	_	_	_	_	12.67	12.50	3.00

<b>MOVEMENT OF EGGS IN</b>	W/E 16-Fe	eb-02		
SELECTED	CW	PW	PCT	CHG
<b>CONSUMING CENTERS</b>		THOUSANDS	PW	LY
ATLANTA	20.8	21.0	-1	-5
BOSTON	3.2	3.6	-11	-11
CHICAGO	38.0	57.8	-34	-25
DETROIT	32.4	28.3	14	17
KANSAS CITY	11.0	4.0	175	182
LOSANGELES	115.6	108.1	7	-11
NEW ORLEANS	9.0	12.9	-30	-3
NEW YORK	40.4	32.7	24	17
ST. LOUIS	20.6	17.5	18	44
SAN FRANCISCO	22.3	20.6	8	1
TOTAL	313.3	306.5	2	-2
4 WK MVG AVG	304.5			

LIVE TURKEYS SLA	UGHTERED	WEEK	ENDING	16-Feb-200	)2
	YOUNG		YOUNG	OLD	<b>TOTAL</b>
	HENS	TOMS	BREEI	DERS	
		THOUS	SANDS		
HEAD	1,853	2,695	52	13	4,613
AVG WT	16.39	36.98	24.63	28.55	28.55
LAST WEEK	1,813	2,759	38	5	4,615
SAME WK YR AGO	1,956	2,682	29	17	4,684
AVG WT	16.71	34.68	21.87	29.23	27.07
TO-DATE/2002	11,882	18,033	264	54	30,233
TO-DATE/2001	13,103	18,325	212	101	31,741

# NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 16-Feb-2002 (PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

YOUNG TURKEYS				OLD	TOTAL	_ TURKEYS
THO	USAND P	CT CHG	AVG	BANDED		AVG
	HEAD	PW	LIVE WT	-THOUSAN	ID HEAD-	LIVE WT
N EAST	929	2	22.88	(A)	932	22.88
SATL	895	8	28.28	(A)	898	28.28
N CENT	1,996	-3	32.66	(A)	1,999	32.66
S CENT	477	12	24.65	(A)	479	24.65
WEST	303	-21	25.82	(A)	305	25.82
U.S.TOTAL	4,600 (B)	0	28.55	13	4,613	28.55
TO DATE						
2002	30,179 (B)			54	30,233	
TO DATE						
2001	31,640 (B)			101	31,741	
/ A \ N   a +   a	.   : -	المامانيين		بمانيناتينات		

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 52,000; for the year 264,000; last year to date 212,000.

### LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 16-Feb-2002 (PRELIMINARY)

	YOUNG	LIGHT	HEAVY	TOTAL		
	CHICKENS	HENS	HENS	HENS	DUCKS	
		THC	USANDS	3		
HEAD	157,980(A)	1,719	1,186	2,905	458	
AVG WT	5.03	3.70	7.90	5.42	6.71	
LAST WEEK	155,316	1,862	1,249	3,111	439	
SAME WK YR AG	O 150,590	1,585	1,487	3,072	463	
AVG WT	4.97	3.36	7.90	5.55	6.70	
TO-DATE/2002	1,059,932	12,688	8,839	21,527	3,106	
TO-DATE/2001	1,043,702	12,634	8,884	21,518	3,382	
(A) The estimate	d number of fr	vore ave	silable for	markatir	a bacad a	_

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.9 million head. Estimated U.S. slaughter for this period 159.9 million head or 4.0 million head more than or 103 percent of estimated fryers available.

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 23-Feb-02

	<b>CURRENT WEEK</b>	PREVIOUS WEEK
	02/23/02 (1)	02/16/02
CLASS	THOUS	AND HEAD ———
BRO-FRY	156,661(2)	158,875
LT HENS	2,035	1,873
HVY HENS	1,388	1,228
TOTAL	160,084	161,976
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Feb-02 is 157.7 million head compared to 149.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.0 million head or 0.7 million less than estimated available. For week of 02-Mar-02 the estimated available is 158.1 million head.

# **ESTIMATED U.S. SLAUGHTER COMPARED TO**

#### ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MILLION HEAD	MILLION HEA	۸D	
<b>WEEK ENDIN</b>	G	SLAUGHTERED	<b>AVAILABLE</b>	PCT	AVG WT
JANUARY	12	161.5	150.6	107	5.10
	19	160.5	155.0	104	5.24
	26	158.1	155.7	102	5.16
FEBRUARY	2	155.9	157.4	99	5.22
	9	157.2	157.2	100	5.09
	16	159.9	155.9	103	5.03
YEAR TO DA	TE	1072.8	1076.0	100	
FEBRUARY	23		157.7		
MARCH	2		158.1		

#### READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 02/18/02-02/23/02

	U.S. GRADE A			COMPOSI	TE
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	45.00-48.00	48.04	42	49.96	76
Los Angele	es 68.00	65.84	66	63.64	143
New York	46.00-48.00	47.55	22	48.94	40

# 12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

12-CITY CONIPOSI	HE WID AVG P	RICES FOR RIC	BRUILER/FR 1 E	K
(	Change from			
18-Feb-02	11-Feb-02	11-Feb-02	19-Feb-01	
55.63	-0.48	56.11	57.21	
NUMBER OF LOA	.DS 538			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	<b>OFFERS</b>	SALES	WTD	LBS
<b>CURRENT SHIPMENTS 2/</b>			AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	60-61	-	-	-
CENTRAL REGION 4/	59-61	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	57-58	-	-	-
CENTRAL REGION	56-58	-	-	-
WESTERN REGION	57-59	-	-	-

- 1/ May include product stored at temperatures in range of 1 to 25 degress F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.

# WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS	TURKS	POP
	LBS	LBS	LBS
AM 18-Feb-02	1,742	131,197	72,814
AM 1-Feb-02	2,381	112,107	69,729
CHG	-639	19090	3085
PCT CHG	-27	17	4

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of **02/18/02** 

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7-10.5 CENTS/LB.	8.75-10	8.81
Southeast (2)	TFEWR		
South Central (1)	7.25-11.75 CENTS/LE	3. 8.5-9.25	8.87
LIGHT TYPE			

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **02/15/02** 

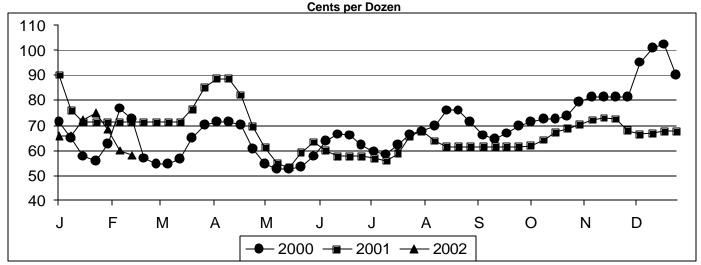
Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading \*TFEWR - Too Few to Report

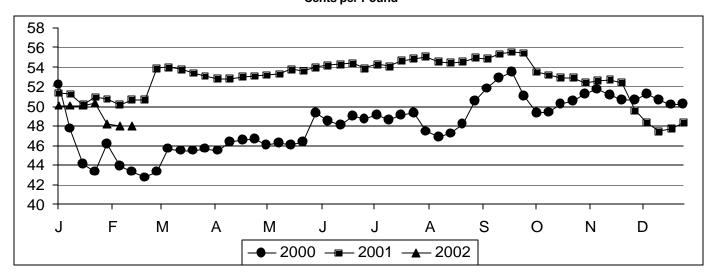
W/E 16-Feb-02 COMMERCIAL EGG MOVEMENT REPORT (RECEIPTS FROM PRODUCERS)

,	CASES	PERCENT CHANG	SE FROM
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	225.8	-2	2
E.N. CENTRAL	519.4	2	-2
W.N. CENTRAL	276.1	3	6
S. ATLANTIC	190.0	6	-3
S. CENTRAL	84.8	4	16
WEST	189.8	0	10
TOTAL	1485.9	2	2
MATCHED PLAN	TS REPORTING	88	88

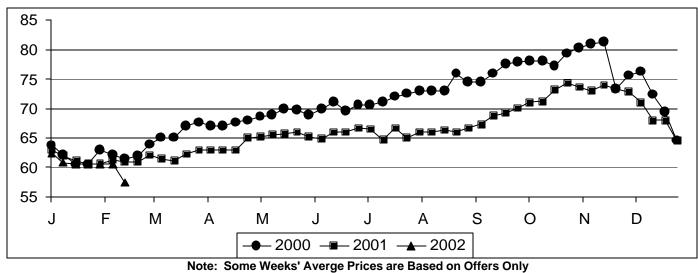
# **New York Large Weekly Average Price**



# **Chicago Broiler/Fryer Weighted Average Prices Cents per Pound**



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys **Cents per Pound** 



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